

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(PMI Division)**  
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**Monthly Bulletin for the month of March, 2022**

The highlights in Fertilizer Sector for the month of March, 2022 are as follows:

**A. Trend in International prices of fertilizers**

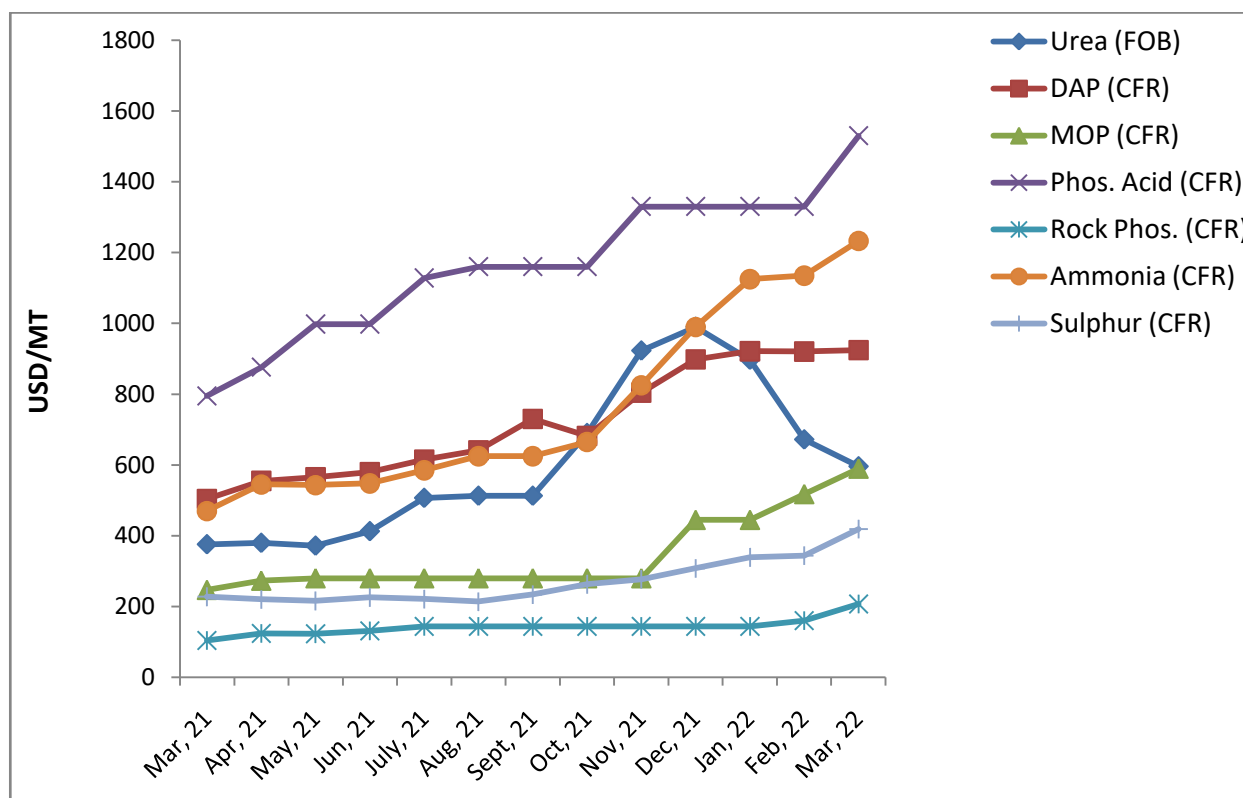
The trend of average International prices of fertilizers since March, 2021 and comparison of prices in March, 2022 over March, 2021 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Mar, 21	376	504	247	795	104	470	228
Apr, 21	380	555	273	876	124	545	220
May, 21	372	565	280	998	123	543	216
June, 21	413	580	280	998	131	548	226
July, 21	507	615	280	1128	144	585	221
Aug, 21	513	641	280	1160	144	625	214
Sept, 21	513	730	280	1160	144	625	234
Oct, 21	690	682	280	1160	144	665	263
Nov, 21	923	804	280	1330	144	825	277
Dec, 21	990	898	445	1330	144	990	308
Jan, 22	897	921	445	1330	144	1125	339
Feb, 22	672	920	518	1330	160	1135	344
Mar, 22	596	924	590	1530	207	1233	419
% change in Mar, 22 over Mar, 21	58.51%	83.33%	138.87%	92.45%	99.04%	162.34%	83.77%

Source: Argus, FMB Price Data

**Diagram-1: Trend in International prices of Fertilizers in last one year (From March, 2021 to March, 2022)**



- The price of Urea (FOB) has increased by about 58.51% from USD 376/MT in March, 2021 to USD 596/MT in March, 2022.
- The price of DAP (CFR) has increased by about 83.33% from USD 504/MT in March, 2021 to USD 924/MT in March, 2022.
- The price of MOP (CFR) has increased by about 138.87% from USD 247/MT in March, 2021 to USD 590/MT in March, 2022.
- The price of Phosphoric Acid (CFR) has increased by about 92.45% from USD 795/MT in March, 2021 to USD 1530 /MT in March, 2022.
- The price of Rock Phosphate (CFR) has increased by about 99.04% from USD 104/MT in March, 2021 to USD 207/MT in March, 2022.
- The price of Ammonia (CFR) has increased by about 162.34% from USD 470/MT in March, 2021 to USD 1233/MT in March, 2022.
- The price of Sulphur (CFR) has increased by about 83.77% from USD 228/MT in March, 2021 to USD 419/MT in March, 2022.

## B. Production, Import, Availability and Sales of Fertilizers during March, 2022

The Production, Import, Availability and Sales of Fertilizers in India during March, 2022 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	22.26	22.01	10.40	12.75	32.94	28.76
DAP	2.38	3.64	7.25	4.48	5.59	3.19
MOP	-	-	0.53#	2.35	1.05	0.92
Complexes	8.02	4.48	0.42	6.85	6.93	4.10

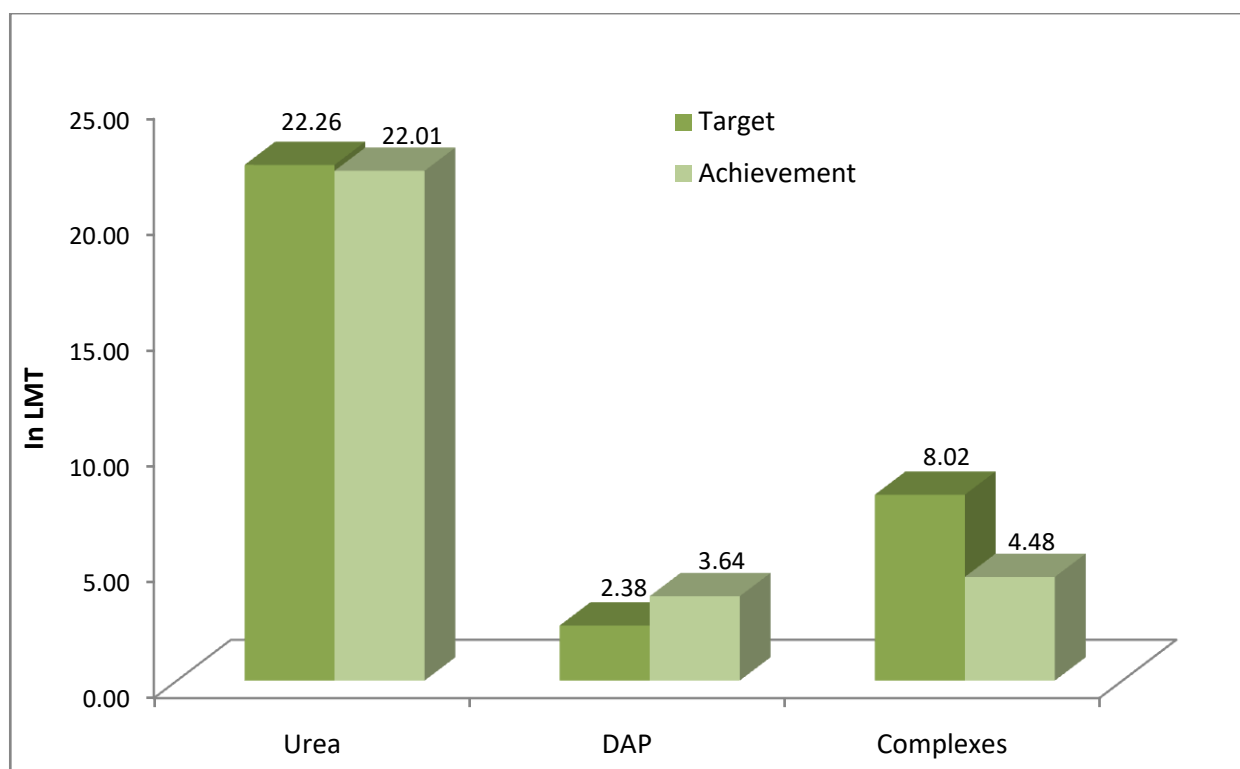
# Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.08	0.00
SSP	5.35	4.42

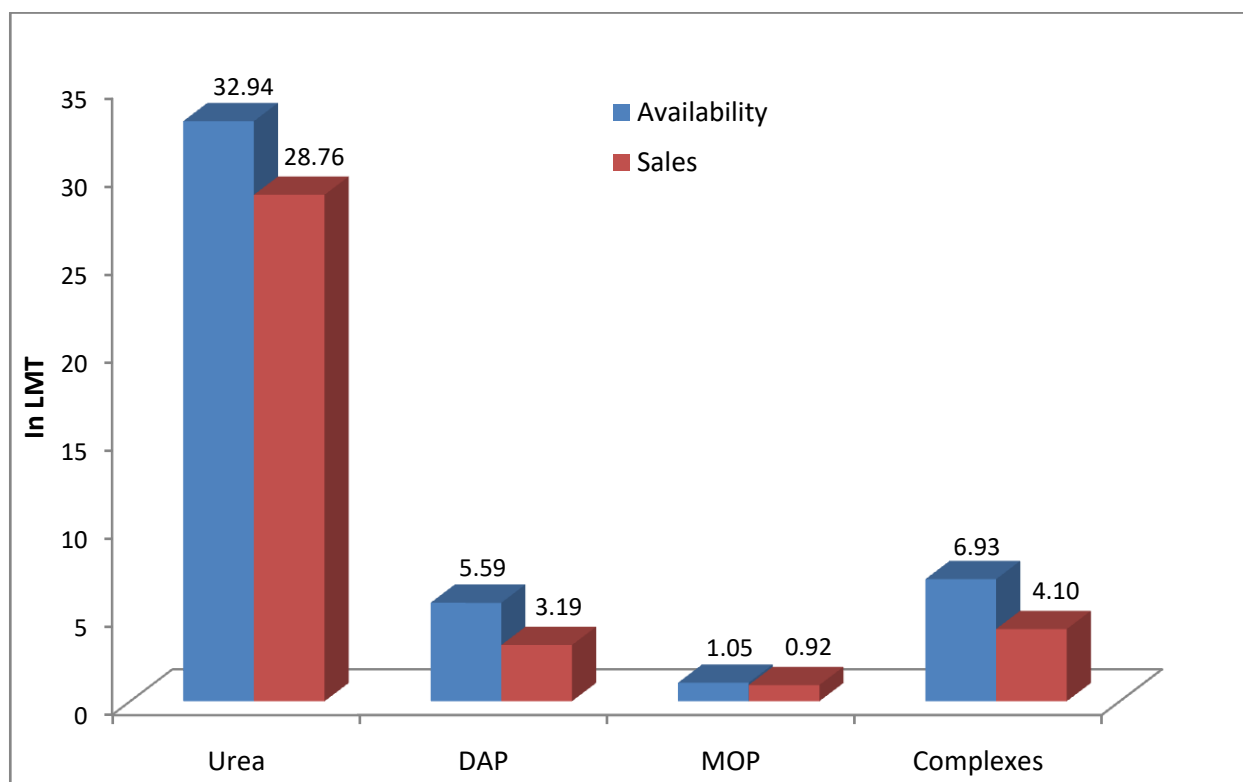
**Source:** Production from PMI-1 Section, Import from Shipping Section, Availability, Sales and Requirement from DBT Division.

**Diagram-2: Production (Target & Achievement) of Fertilizers in India during March, 2022**



During March, 2022, the actual Production of Urea and Complexes was lower than the target and in case of DAP it was higher than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during March, 2022**



The availability of Urea, DAP, MOP and Complexes was higher than the sales during March, 2022.

**Diagram-4: Availability and Sales of City Compost and SSP in India during March, 2022**



The availability of SSP was higher than the sales during March, 2022 in the case of City Compost the sale of city compost was zero against the availability of 0.08 LMT during the month.

### C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of March, 2022 are given in the following table.

## Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	March, 2022
1	DAP	24220.79
2	Imported DAP	24490.34
3	Imported MAP	34000
4	MOP	31651.49
5	Amm Sulphate	21496.5
6	16-20-0-13	25300
7	20-20-0-13	27957.28
8	20-20-0	25727.27
9	24-24-0	38000
10	28-28-0	38000
11	10-26-26	30837.17
12	12-32-16	32520
13	14-35-14	38417.92
14	15-15-15	30000
15	15-15-15-9	29000
16	17-17-17	25000
17	Zincated 20-20-0-13	29340
18	Imported 10-26-26	30855.68
19	Imported 12-32-16	31102.32
20	Imported 15-15-15-9	29000
21	Imported 16-20-0-13	25000
22	Imported 20-20-0-13	26033.63
23	Imported 16-16-16	27546.51
24	14-28-0-0	30321.28
25	Zinc and Boron NPK 8-21-21(40 Kg)	46250
26	Zinc and Boron NPK 9-24-24(40Kg)	47500
27	SSP-Granular	7541.1
28	SSP-Powdered	7118.33
29	SSP-Boronated	7657.4
30	SSP-Zincated(Powder)	7040.36
31	SSP-Zincated(Granular)	7650.32
32	SSP-Zincated-Boronated(Granular)	9454.1
33	City Compost	3918.37

Source: \*Data from mfms.nic.in

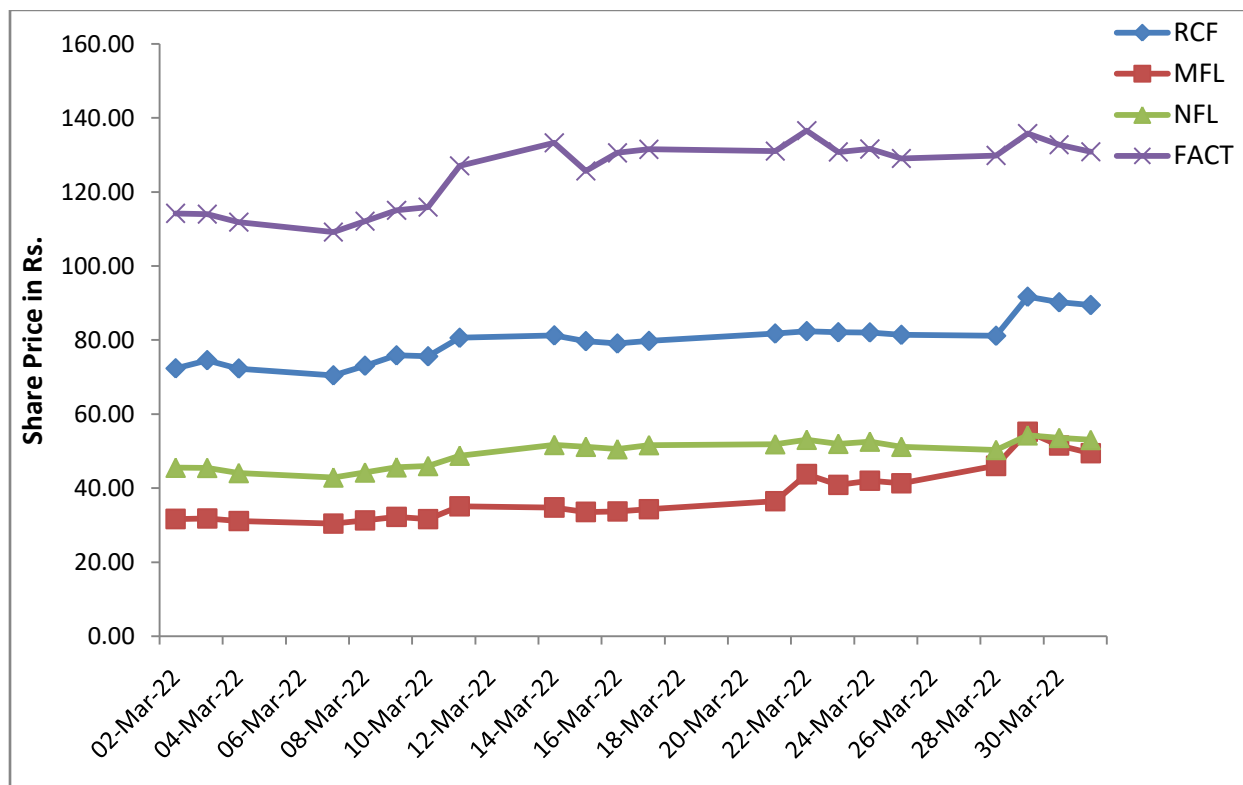
**D. State wise Product wise Requirement, Availability & Sales of March, 2022**

(*Qty in MT)												
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	82	0	0	27	0	0	0	0	0	12	0	0
Andhra Pradesh	28407	5537.68	5406.15	20872	9096.95	7411.5	137348	104357.3	32897.55	104397	140008.011	133325.865
Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0
Assam	4280	8070.35	4887.35	6715	3229.2	3200.65	712	980.35	796.1	46430	56075.775	51102.675
Bihar	15000	17783.49	11216.6	5000	8799.3	7074.5	10000	30435.65	26227.4	90000	180985.515	179535.495
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	8000	6283.85	5240.15	3000	1966.45	1944.4	6000	5836.73	4750.25	33000	144885.35	144444.195
Dadra and NagarHaveli	0	0	0	0	0	0	0	5	5	25	39.015	39.015
Daman and Diu	0	0	0	0	0	0	0	0	0	0	0	0
Delhi	0	636.5	100	0	0	0	0	0	0	1500	3360.15	3360.15
Goa	0	0	0	50	0	0	0	125.35	125	30	79.55	76.5
Gujarat	35000	32316.5	18773.9	5000	7251.55	7121.6	35000	29241.29	18079.05	90000	251317.57	188059.41
Haryana	20000	32468.11	11561.7	1000	2.35	0	3000	2507.85	2497.9	50000	195858.425	156460.86
Himachal Pradesh	100	0	0	0	1796.1	1796.1	0	1328	1327.5	2000	5506.155	5506.155
Jammu and kashmir	6970	5936.35	3553.2	8310	1472.15	1470.15	197	0	0	22300	30233.34	29451.24
Jharkhand	0	2452	1402	0	0	0	0	345	345	5000	18959.535	18959.535
Karnataka	60558	34149.21	18121.9	37583	7804.53	7533.88	130183	94190.77	63274.9	108155	152376.929	145278.84
Kerala	374	320	320	7026	2084.45	2068.55	4496	7467.41	5802.55	5000	5435.145	4681.935
Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0
Madhya Pradesh	25000	16438.3	12399.4	10000	5527.75	2570.65	10000	5450.17	4445.23	25000	194063.686	190137.135
Maharashtra	30000	32074.09	21466.8	18000	16948.35	16599.65	114000	165664.55	108073.43	120000	257375.843	252821.095
Manipur	200	0	0	200	0	0	0	9.15	8	500	1314.18	1314.18
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	106.58	0	0	60	0	0	0	0	0	142.46	0	0
Nagaland	90	0	0	20	0	0	0	0	0	108	108	108
Odisha	9500	9558.54	8783	7300	3336.15	2086.75	10700	16558.44	8954.8	44300	65714.19	63913.385
Puducherry	100	50	50	125	135	135	670	788	788	950	1287.315	1287.315
Punjab	5000	4116.55	4042	5000	1014.1	661.05	2000	2470.4	2439.6	100000	262158.385	261481.275
Rajasthan	5000	41177.27	24396.1	600	595.4	428.85	2900	219.05	217.5	25000	199969.37	106195.815
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	10950	9691.65	8700.85	18010	9406.4	9067.45	43391	56038.92	47857.55	44564	60239.5	59885.64
Telangana	10000	6700.25	5276.5	20000	4936.15	3908.55	60000	100854.64	32208.05	70000	150697.135	146366.3
Tripura	250	316	316	0	2330.6	2330.6	0	127.35	127.35	1440	1311.975	1311.975
Uttar Pradesh	150000	264783.52	136470.6	40000	7688.95	4652.05	50000	15320.81	12310.4	200000	692720	511756.34
Uttarakhand	1000	3513.8	1337.85	500	390	390	2500	0	0	6000	19906.83	18454.995
West Bengal	21925	24252.36	15555.3	20520	9416.15	9380.45	61690	53105.7	36600.15	78990	201591.485	200740.465
<b>Grand Total</b>	<b>447892.58</b>	<b>558626.37</b>	<b>319377.35</b>	<b>234918</b>	<b>105228.03</b>	<b>91832.38</b>	<b>684787</b>	<b>693427.88</b>	<b>410158.26</b>	<b>1274843.46</b>	<b>3293578.36</b>	<b>2876055.79</b>
<b>Source:</b> Availability, Sales and Requirement from DBT												

## E. Share price movement of Fertilizer PSUs during March, 2022

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers and Chemicals Travancore Limited (FACT) during March, 2022 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 72.35 on 2<sup>nd</sup> March, 2022 to Rs. 89.45 on 31<sup>st</sup> March, 2022.
- The closing share price of MFL increased from Rs. 31.70 on 2<sup>nd</sup> March, 2022 to Rs. 49.45 on 31<sup>st</sup> March, 2022.
- The closing share price of NFL increased from Rs. 45.55 on 2<sup>nd</sup> March, 2022 to Rs. 53.05 on 31<sup>st</sup> March, 2022.
- The closing share price of FACT increased from Rs. 114.25 on 2<sup>nd</sup> March, 2022 to Rs. 130.90 on 31<sup>st</sup> March, 2022.

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